



ChappelWood Financial Services Corp.

Form ADV Part 2B – Firm Brochure Supplement

CRD # 134318

Financial District of Oklahoma

1725 E 15th Street

Edmond, OK 73013

(405) 348-0909

www.ChappelWood.com

Date of Brochure Supplement: March 1, 2026

This brochure supplement provides information about Victoria Woods, Damon King, and Weston DePriest that supplements the ChappelWood Financial Services Corp brochure. You should have received a copy of that brochure. Please contact us at the phone number above if you did not receive our brochure or if you have any questions about the contents of this supplement.

Additional information about Victoria Woods, Damon King, and Weston DePriest is available on the SEC's website at www.adviserinfo.sec.gov.

Victoria Lynn Woods
DOB: 09/10/1955

Item 2 – Educational Background and Business Experience

- ChappelWood Financial Services Corp. position CEO/Chief Investment Advisor 1988-current
- ChappelWood Investment Corp., Real Estate Development, position Founder and CEO 1990-current
- Founder of the 84 Acre Financial District of Oklahoma, located in Edmond, OK
- Insurance Agent Licensed 1988-Current Oklahoma Resident, Non Resident in Texas and California
- Investment Co Product/Variable Contract Representative Series 6 - 3/26/1997
- Uniform Securities Agent State Law Examination Series 63 – 4/10/1997
- Uniform Securities Agent State Law Examination Series 65 – 12/31/2004
- AssetMark Silver Premier Consultant 2010- advisors with a minimum of \$5 million in net Assets Under Management, attendance in multiple “Mastery Program”, by invitation only to exclusive regional meetings, held in cities across the country, feature access to portfolio strategists and Investment Policy members. Participate in break-out sessions on important topics affecting the financial services industry and interact with your peers to discuss new ways to improve our practice.
- AssetMark Gold Premier Consultant 2015-Minimum of \$25 Million in Assets Under Management
- Appointed by Governor Fallin - 2013 State Commissioner for the Oklahoma Commission on the Status of Women, currently Advisory Board member.
- Member Financial Planning Association
- Host of *It's All About the \$Money, Honey!*, the weekly Radio Show heard on NewsRadio 1000 KTOK and iTunes.
- Formal Post High School Education - Tarrant County College

Item 3 – Disciplinary Information

There are no legal or disciplinary events to report for this item.

Item 4 – Other Business Activities

Ms. Woods devotes less than 2% (approx. 4 hours) each month of her professional time to her capacities at ChappelWood Investment Corp., a real estate development and holding company.

Ms. Woods is also a co-host of “It’s All About the \$Money, Honey!” on NewsRadio 1000 KTOK Saturdays at 1:00pm and Sundays at 6:00am in Oklahoma City. She devotes less than 10% of her time as Financial Radio Show Host.

Ms. Woods is also an insurance agent. She receives compensation for insurance sales to clients. This is in addition to any investment management fee charged to the client. The client is not obligated to purchase insurance from CFS.

Item 5 – Additional Compensation

With respect to the AssetMark Platform, when we meet the applicable qualification criteria, CFS may receive certain allowances, reimbursements, or services from AssetMark—subject to negotiation between the parties—in connection with the advisory services CFS provides to its Clients.

Under AssetMark’s Gold/Platinum Premier Consultant Program, CFS is entitled to receive a quarterly business development allowance for reimbursement for qualified marketing/practice management expenses incurred by CFS.

AssetMark may also bear the cost of travel to attend AssetMark’s annual conference or to conduct due diligence visits to AssetMark’s offices. In addition, AssetMark may, from time to time, contribute to the costs incurred in connection with conferences or other client events conducted by CFS and its representatives. Portfolio Strategists may contribute to the cost of travel for CFS to perform due diligence on the Strategist.

AssetMark may also provide opportunities to receive fee reductions and/or allowances in based on the amount of client assets invested through the Platform. Additionally, AssetMark may agree to provide CFS or its representatives with organizational consulting, education, training and marketing support.

From time to time, in certain circumstances, ChappelWood Financial will accept sponsorship from a strategist for a client event, for the benefit of our guests.

Item 6 – Supervision

Ms. Woods is supervised by Mr. King, Chief Compliance Officer. Mr. King has compliance oversight of her professional activities, including, but not limited to, recommendations, interactions with clients, and continuing education requirements.

Damon Matthew King
DOB 11/14/1976

Item 2 – Educational Background and Business Experience

- ChappelWood Financial Services Corp., CCO/Investment Advisor, 2014-current
- Insurance Agent Licensed 2014 - Current Oklahoma Resident
- CERTIFIED FINANCIAL PLANNER™ - conferred 1/1/2017. Initial qualifications to earn the CFP® marks required:
 - completion of an education program consisting of 6 courses covering a variety of financial disciplines.
 - passing the CFP® examination.
 - completion of at least three years of professional practice.
 - adherence to a code of ethics.
 - payment of initial certification fee.

 - Renewal of certification requires 30 hours of continuing education every two years, payment of an annual fee, and continued adherence to a code of ethics.
- Uniform Securities Act Examination Series 66 – 11/4/2014
- Uniform Investment Adviser Law Examination Series 65 – 9/29/2015
- Member of Financial Planning Association. Twelve years as a professional fundraiser specializing in charitable gift planning for high net worth families. Earned the Certified Fund Raising Executive designation.
- Formal Post High School Education – University of Central Oklahoma, B.B.A. Marketing
- Formal Post Graduate Education – The American College CERTIFIED FINANCIAL PLANNER™ educational program

Item 3 – Disciplinary Information

There are no legal or disciplinary events to report for this item.

Item 4 – Other Business Activities

Mr. King is a co-host of “It’s All About the \$Money, Honey!” on NewsRadio 1000 KTOK Saturdays at 1:00pm and Sundays at 6:00am in Oklahoma City. He devotes less than 10% of his time as Financial Radio Show Host.

Mr. King is also an adjunct Faculty member at Francis Tuttle Technology Center in Oklahoma

City, OK. He teaches approximately 12 hours per year.

Mr. King is also an insurance agent. He receives compensation for insurance sales to clients. This is in addition to any investment management fee charged to the client. The client is not obligated to purchase insurance from CFS.

Item 5 – Additional Compensation

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Item 6 – Supervision

Mr. King is supervised by Ms. Woods, CEO. Ms. Woods has supervisory oversight regarding all of his professional activities, including, but not limited to, recommendations, interactions with clients, and continuing education requirements.

Weston Don DePriest
DOB 11/21/1993

Item 2 – Educational Background and Business Experience

- AllState Corporation; licensed insurance agent and Registered Representative, 2018-2023
- Modern Woodman of America, licensed insurance agent and Registered Representative, 2024-2025
- ChappelWood Financial Services Corp. an Oklahoma Registered Investment Advisory Firm, position Investment Advisor Representative, 2025-current
- Insurance Agent Licensed 2014 - Current Oklahoma Resident
- Uniform Securities Act Examination Series 6 – 2019
- Uniform Investment Adviser Law Examination Series 63 – 2019
- Uniform Securities Agent State Law Examination Series 66 – 2025
- General Securities Representative Exam Series 7 - 2025
- Formal Post High School Education –Southeastern Oklahoma State University, Bachelor of Environmental Sciences, 2016

Item 3 – Disciplinary Information

There are no legal or disciplinary events to report for this item.

Item 4 – Other Business Activities

Mr. DePriest is also an insurance agent. He receives compensation for insurance sales to clients. This is in addition to any investment management fee charged to the client. The client is not obligated to purchase insurance from CFS.

Item 5 – Additional Compensation

Mr. DePriest does not receive any additional economic benefit from any individual who is not a client.

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Clients.

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Item 6 – Supervision

Mr. DePriest is supervised by Ms. Woods, CEO. Ms. Woods has supervisory oversight regarding all of his professional activities, including, but not limited to, recommendations, interactions with clients, and continuing education requirements.